

ISSUE NOTICE

Agent [REDACTED]

Issuer University of Tasmania
 (ABN 30 764 374 782) *(a statutory corporation established by and governed in accordance with the University of Tasmania Act 1992 (Tas))*

Notes A\$70,000,000 4.45% Fixed Rate Notes due 24 March 2042 ("**Notes**") as further described in the Pricing Supplement dated 22 March 2022 ("**Pricing Supplement**")

Terms defined in the Registry and Agency Services Agreement between the Agent and the Issuer and dated 28 February 2022 ("**Agreement**") have the same meaning in this Issue Notice.

We confirm our instructions to you as Agent to undertake the following services (as set out in the Agreement) in respect of the Tranche of Notes referred to above and further described below.

- Services:**
- (a) issuing agent
 - (b) registrar
 - (c) paying agent
 - (d) calculation agent

Details of Notes:

Summary: A\$70,000,000 4.45% Fixed Rate Notes due 24 March 2042

Full Name of Issuer: University of Tasmania

Type of Note: Fixed Rate Notes

Principal Amount of Tranche: A\$70,000,000

Aggregate Principal Amount of Series: A\$70,000,000

Issue Date: 24 March 2022

Maturity Date: 24 March 2042

Interest Commencement Date: Issue Date

Interest Payment Dates: Semi-annually, 24 March and 24 September in each year, commencing on 24 September 2022, up to, and including, the Maturity Date

Record date: As per the Conditions

Business Day Places: Sydney and Melbourne

ISIN: AU3CB0287654

Trade details

Counterparty: (a) Commonwealth Bank of Australia
(b) Austraclear code: CBAA25

Trade type: Delivery vs Payment

Consideration Amount: A\$70,000,000

Please transfer the Consideration Amount on the Issue Date to:



Yours sincerely

University of Tasmania

By:

A handwritten signature in black ink, appearing to read "Julie Blundell", written over a horizontal line.

Authorised Officer

Date: 22 March 2022